



Morgan Stanley

Summer 2017

Please give a brief description of your duties.	What value do you feel you added to the organization during your internship?	Did this internship meet your expectations? Why or why not?
<p>I worked as an intern for a Private Wealth Management group in Miami. I assisted them with any task, from filing, to analyzing and choosing Separately Managed Accounts (SMAs) to invest in, to researching prospective clients, and to completing investment allocation models.</p>	<p>Good humor - I always kept a very positive attitude, and a smile on my face.</p>	<p>This internship exceeded my expectations. Private Wealth Management internships are known for not being very challenging, but I think my internship was challenging and interesting.</p>
Would you recommend this internship to another student? Why or why not?	If you could change one thing about your internship experience, what would it be and why?	Please provide any additional information regarding your internship that you feel students should know.
<p>I would highly recommend this internship to any student interested in the finance industry. It gives you a hands on experience and a deep understanding of private equity - one big area of finance. Furthermore, you get to work at a reputable bank and experience the work environment of a big financial institution.</p>	<p>I would change the mentality I had before it began. I thought I was going to be under-prepared since I wasn't a finance major, so I was very shy at first and doubted myself. I was scared to ask questions, triple checked all my work and asked my dad for advice on multiple occasions. I would go in with a more confident mentality, realizing that a lot of people don't go into their internship knowing exactly how to do everything. Part of the idea of an internship - or any job - is to learn.</p>	<p>What you get out of an internship depends a lot on your initiative and drive. So be curious, ask questions, make suggestions, and ask for more responsibilities if you can.</p>